

facts+figures 2003

Investments in close-up

Austrian Airlines AG

Austria's national carrier, scheduled, charter and freight business

ÖIAG investment: 39.7%

	2002	2003	
Turnover (EUR m)	2,204.4	2,040.1	↘
EBIT (EUR m)	41.4	63.3	↗
Result before tax (EUR m)	4.2	25.7	↗
Profit/loss for the year (EUR m)	42.8	45.8	↗
Dividend per share (EUR)	–	–	–
Balance sheet total (EUR m)	3,829.4	3,546.1	↘
Equity (EUR m)	557.0	604.5	↗
Employees (average)	7,358	7,167	↘

OMV AG

Leading CEE oil and natural gas group

ÖIAG investment: 35.0%

	2002	2003	
Turnover (EUR m)	7,079.4	7,644.4	↗
EBIT (EUR m)	494.8	643.6	↗
Result before tax (EUR m)	473.9	596.5	↗
Profit/loss for the year (EUR m)	322.2	393.1	↗
Dividend per share (EUR)	3.5	4.0	↗
Balance sheet total (EUR m)	6,148.8	7,516.7	↗
Equity (EUR m)	2,411.2	2,685.3	↗
Employees (average)	5,748	6,091	↗

Telekom Austria AG

Austria's largest supplier of telecommunications

ÖIAG investment: 47.2%

	2002	2003	
Turnover (EUR m)	3,908.2	3,969.8	↗
EBIT (EUR m)	273.1	369.8	↗
Result before tax (EUR m)	43.8	232.6	↗
Profit/loss for the year (EUR m)	12.8	134.2	↗
Dividend per share (EUR)	–	0.13	↗
Balance sheet total (EUR m)	8,534.3	7,896.3	↘
Equity (EUR m)	2,509.5	2,639.4	↗
Employees (average)	15,714	14,657	↘

voestalpine AG

Production and upgrading of steel, engineering and processing

ÖIAG investment: 15.0%

	2002/2003 ¹	2003/2004 ¹	
Turnover (EUR m)	4,391.9	3,401.5	–
EBIT (EUR m)	223.0	196.3	–
Result before tax (EUR m)	122.0	171.6	–
Profit/loss for the year (EUR m)	78.0	106.8	–
Dividend per share (EUR)	1.2	–	↘
Balance sheet total (EUR m)	4,516.7	4,533.0	–
Equity (EUR m)	1,785.9	1,846.1	–
Employees (average)	21,738	23,489	–

¹ Financial year from April 1 – March 31; figures for 2003/04 only relate to the first three quarters (April – December 2003)

² Not reported unless for a full financial year

VA Technologie AG

Global technology and services group

ÖIAG investment: 15.0%

	2002	2003	
Turnover (EUR m)	3,871.6	3,923.3	↗
EBIT (EUR m)	83.3	101.1	↗
Result before tax (EUR m)	–90.7	–19.4	↗
Profit/loss for the year (EUR m)	–93.0	–15.4	↗
Dividend per share (EUR)	–	–	–
Balance sheet total (EUR m)	3,646.8	3,582.6	↘
Equity (EUR m)	505.2	477.0	↘
Employees as at December 31	17,725	17,478	↘

ÖIAG-Bergbauholding AG

Branch holding for ÖIAG mining activities

ÖIAG investment: 100.0 %

	2002	2003	
Turnover (EUR m)	65.8	65.3	↘
EBIT (EUR m)	3.6	10.5	↗
Result before tax (EUR m)	8.1	16.2	↗
Profit/loss for the year (EUR m)	3.6	10.7	↗
Dividend (EUR m)	3.2	9.0	↗
Balance sheet total (EUR m)	203.6	213.8	↗
Equity (EUR m)	78.2	85.7	↗
Employees (average)	419	390	↘

Österreichische Post AG

Austria's no. 1 supplier of postal services

ÖIAG investment: 100.0%

	2002	2003	
Turnover (EUR m)	1,571.7	1,644.6	↗
EBIT (EUR m)	–7.6	15.7	↗
Result before tax (EUR m)	–1.9	28.5	↗
Profit/loss for the year (EUR m)	–2.5	16.9	↗
Dividend (EUR m)	36.3	36.0	–
Balance sheet total (EUR m)	1,631.8	1,617.9	↘
Equity (EUR m)	713.2	692.2	↘
Employees (average)	29,558	27,713	↘

	Turnover	EBIT	Result	Dividend	Dividend	Employees
	EUR m	EUR m	before tax EUR m	per share EUR	EUR m	Average
Austrian Airlines ²	2,040.1	63.3	25.7	—	—	7,167
OMV AG ²	7,644.4	643.6	596.5	4.0	107.5	6,091
Telekom Austria AG ²	3,969.8	369.8	232.6	0.13	65.0	14,657
voestalpine AG ²	3,401.5	196.3	171.6	— ³	— ³	23,489
VA TECH AG ²	3,923.3	101.1	—19.4	—	—	17,478 ⁴
ÖIAG-Bergbauholding AG	65.3	10.5	16.2	— ⁵	9.0	390
Österreichische Post AG	1,644.6	15.7	28.5	— ⁵	36.0	27,713

¹ voestalpine AG: first three quarters of 2003/2004 (April 1, 2003 – December 31, 2003)

² Listed

³ Not reported unless for a full financial year

⁴ As at December 31, 2003

⁵ Information irrelevant for non-listed companies

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